

Statement of material fact related to the yield paid on the Issuer's securities, and other payments to be made to the owners of issuer's securities, Statement of insider information

1. General information

- 1.1. Full corporate name of the issuer: **Public joint-stock company Novolipetsk Steel**
- 1.2. Issuer's address specified in the Unified State Register of Legal Entities: **2, Metallurgov sq., Lipetsk, Lipetsk Region 398040**
- 1.3. Primary state registration number (OGRN) of the issuer (if any): **1024800823123**
- 1.4. Taxpayer identification number (TIN) of the issuer (if any): **4823006703**
- 1.5 Unique ID of the issuer assigned by the Bank of Russia: **00102-A**
- 1.6 Website address used by the issuer for information disclosure: **<http://www.nlmk.com>; <http://www.e-disclosure.ru/portal/company.aspx?id=2509>**
- 1.7. Date of the event (material fact) which constitutes the subject matter of the statement: **23 September 2024**

2. Content of the statement

- 2.1. Identification characteristics of the issuer's securities, on which yield was paid and (or) other payments due to their owners were made: uncertificated interest-bearing non-convertible bonds, ZO24-D series, issue registration number 4-14-00102-A dd. 23.05.2024 (hereinafter - the Bonds).
International securities identification number (code) (ISIN): RU000A108MW6
International code for the classification of financial instruments (CFI): DBFUFB.
- 2.2. Category of payments on the issuer's securities and (or) other payments due to the owners of the issuer's securities (dividends on shares; interest (coupon yield) on bonds; par value (part of the par value) of bonds; other payments): par value and coupon yield on the Bonds
- 2.3. Reporting (coupon) period (year; 3, 6, 9 months of the year; other period; start and end dates of the coupon period), for which income on the issuer's securities was paid: for the 1st coupon (interest) period.
Start date of the coupon (interest) period: 7 June 2024
End date of the coupon (interest) period: 21 September 2024
Bond maturity date: 21 September 2024
- 2.4. Total amount of the yield paid on the Issuer's securities, and other payments due to the owners of issuer's securities: RUB 13,156,137,688.00 (thirteen billion one hundred and fifty-six million one hundred and thirty-seven thousand six hundred and eighty-eight roubles 00 kopecks), of which the total nominal value of the Bonds is RUB 12,898,173,657.60 (twelve billion, eight hundred and ninety-eight million one hundred and seventy-three thousand six hundred and fifty-seven roubles 60 kopecks), the total accumulated coupon yield is RUB 257,964,030.20 (two hundred and fifty-seven million nine hundred and sixty-four thousand thirty roubles 20 kopecks).
- 2.5. Amount of yield paid, as well as other payments per issuer's security: RUB 94,436.50 (ninety-four thousand four hundred and thirty-six roubles 50 kopecks) (equivalent to USD 1,020.00 (one thousand twenty) at the official USD/RUB exchange rate set by the Bank of Russia as of 21 September 2024), of which: the nominal value of one Bond is RUB 92,584.80 (ninety-two thousand five hundred and eighty-four roubles 80 kopecks) (the equivalent of USD 1,000.00 (one thousand) at the official USD/RUB exchange rate set by the Bank of Russia as of 21 September 2024), the amount of accumulated coupon yield is RUB 1,851.70. (one thousand eight hundred and fifty-one roubles 70 kopecks) (the equivalent of USD 20.00 (twenty) at the official USD/RUB exchange rate set by the Bank of Russia as of 21 September 2024).
- 2.6. Total number of the issuer's securities (number of the issuer's shares of a certain category (type); number of bonds of a certain issue) on which the yield was paid and (or) other payments were made: 139,312 (one hundred thirty nine thousand three hundred and twelve) pieces.
- 2.7. Form of yield payment on the issuer's securities and (or) making other payments due to the holders of the issuer's securities (cash): cash in the currency of the Russian Federation through cashless settlement.
- 2.8. Date when the obligation to pay yield on the issuer's securities and (or) make other payments due to the owners of the issuer's securities must be fulfilled, and if the said obligation must be fulfilled by the issuer within a certain (time) period - the end date of that period: 21 September 2024 (non-working day, obligations shall be performed on the first working day following the non-working day - 23.09.2024).
- 2.9. Extent (percentage) to which the obligation to pay income on the issuer's securities and (or) make other payments due to the owners of the issuer's securities was fulfilled, as well as the reasons for incomplete fulfilment of the said obligation, if such obligation was not fulfilled by the issuer in full: 100%, coupon yield and par value on the Bonds were paid by the issuer in full.

3. Signature

**3.1. Authorized representative
of NLMK acting under
Power of Attorney dd. 25.01.2024
No. DOV-SO-1010-78/2024**

(signature)

V.A. Loskutov

3.2. Date: 23 September 2024